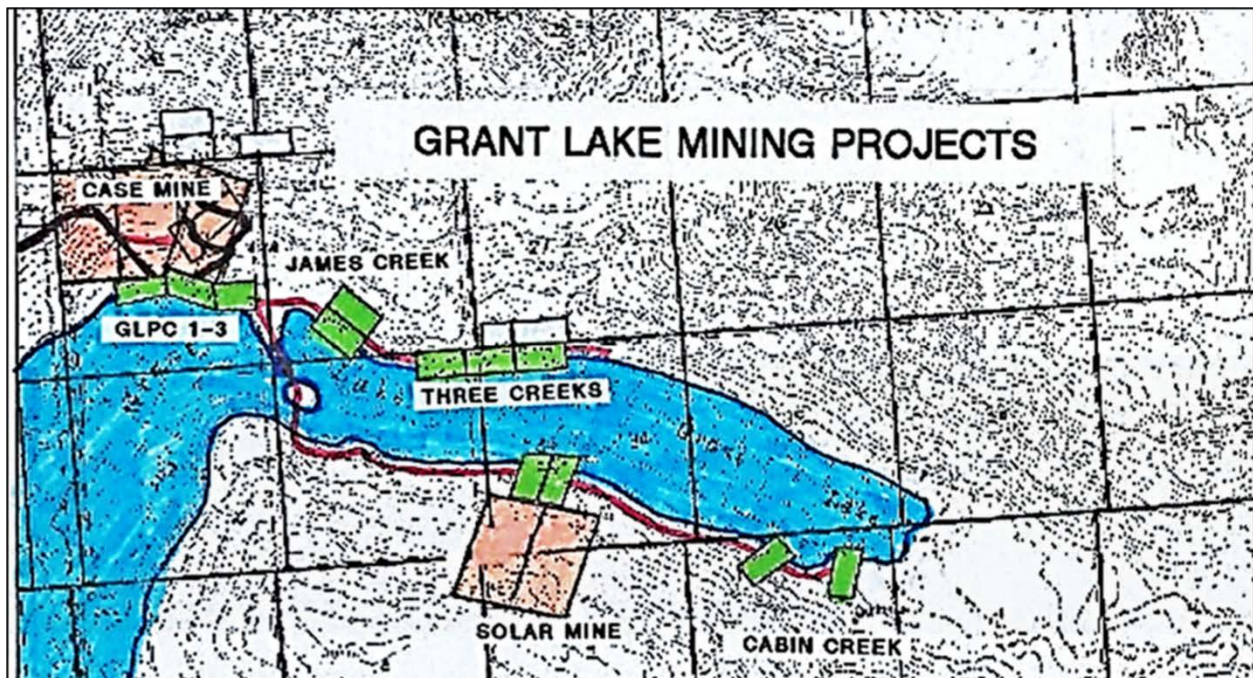


Grant Lake Corporation owns a portfolio of state and federal mining properties it plans to develop and operate, joint venture with capital, lease to third parties, or market and sell. The company's northern holding, 2,040 acres, includes two potentially multi-million ton open pit lode gold prospects, one underground lode gold deposit and four placer gold prospects. Our southern holdings, 918 acres, include one existing underground lode gold mine, two underground lode gold prospects, two placer gold prospects and over 11,800' of lakefront recreational placer gold dredging areas at five locations around Grant Lake (our namesake).

Case Underground Lode Gold Mine



The Grant Lake Mining Projects total 908± acres at five sites, three miles by primitive trail east of Moose Pass, Alaska. The Company holds an approved five-year operating plan and road permit with the U.S. Forest Service. Exploration drilling and Prefeasibility begins at Grant Lake in spring 2018.